2022-2023 Financial Aid Consortium Agreement

Through this agreement, MassBay Community College contracts with the institution listed in Section II hereafter referred to as the Consortium Institution, to allow the matriculated student below to receive financial aid based on their enrollment at the Consortium Institution during the effective duration of this agreement.

MassBay Community College, known as the ‘home’ institution, agrees to calculate and disburse aid for which the student may be eligible including federal and state funds. MassBay can transfer funds either to the student or directly to the Consortium Institution. No funds will be available until enrollment at the host institution is verified and all funds are actually received by MassBay. The student may be responsible for all charges at the Consortium Institution since the financial aid will not be forthcoming until all of the consortium conditions have been met.

Section I: To Be Completed by Student

Student Name: ________________________________________       Student ID Number: _______________________

Telephone Number: ____/____/____/-____/____/____-____/____/____/____    Date of Birth: _______________________

Intended Enrollment Period (indicate only one term per form):  Fall 2022    Spring 2023    Summer 2023

Host Institution Name: ___________________________________________________________

I understand that:
• That it’s my responsibility to make payment arrangements to pay any tuition and fee charges at my host institution
• Any balance currently owed to MassBay Community College must be satisfied prior to any financial funds being released to my Consortium Institution.
• If there is a credit on my account after payment is made to the Consortium Institution, then it will be mailed to my home address that was provided to the Registrar.
• Failure to successfully complete any/all my courses will affect my financial aid package.

I have read, agreed and certify that I understand the requirement listed above.

Student Signature: ________________________________________        Date: _______________________

Please list the course(s) you will take at your host school. You must take credits that are transferable to MassBay and apply toward your degree requirements

<table>
<thead>
<tr>
<th>Name of Course</th>
<th>Course Number</th>
<th>Credits</th>
<th>MassBay Equivalent</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Section II: To be completed by MassBay Advisor

Is the above student a matriculated student at MassBay? Yes  No

Please check the appropriate box and sign below

☐ I confirm that the student has been approved for enrollment in the course(s) listed in Section I; will transfer back to MassBay and is applicable to the student’s degree requirements.

☐ I confirm that the student has been denied for enrollment in the course(s) listed in Section I, will not transfer back to MassBay and is not applicable to the student’s degree requirements.

MassBay Advisor Signature: ___________________________________________     Date: _________________________

Printed Name: _______________________________________   Phone Number: __________________________________

Section III: To Be Completed by Host Institution:

Intended Enrollment Period (mm/dd/yy): From _______________To _______________ Total Credits _________________

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition &amp; Fees</td>
<td>$</td>
</tr>
<tr>
<td>Room &amp; Board</td>
<td>$</td>
</tr>
<tr>
<td>Travel Allowance</td>
<td>$</td>
</tr>
<tr>
<td>Books/Supplies</td>
<td>$</td>
</tr>
<tr>
<td>Personal Expense</td>
<td>$</td>
</tr>
<tr>
<td><strong>Total Cost for Enrollment Period</strong></td>
<td>$</td>
</tr>
</tbody>
</table>

The Host Institution:
- Has accepted this student in a visiting status in an academic program that meets the Title IV student financial aid eligibility requirements.
- Agrees not to process or award any Federal Title IV aid for this student.
- Agrees to notify MassBayCommunity College if the student withdraws from the program or decreases enrollment before its conclusion.
- Agrees to notify MassBay Community College of student aid the student receives from non-Mass Bay Community College sources.
- The student is responsible for ensuring payment to the Host school.

Host Institution Signature___________________________________________     Date ___________________

Printed Name ____________________________________________

Title____________________________________________________

Telephone Number ____/____/____/-____/____/____-____/____/____/____