

**Financial Aid Office**

50 Oakland Street, Wellesley Hills, MA 02481  
Phone (781) 239-2600

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**2022-2023 Financial Aid Consortium Agreement**

Through this agreement, MassBay Community College contracts with the institution listed in Section II hereafter referred to as the Consortium Institution, to allow the matriculated student below to receive financial aid based on their enrollment at the Consortium Institution during the effective duration of this agreement.

MassBay Community College, known as the 'home' institution, agrees to calculate and disburse aid for which the student may be eligible including federal and state funds. MassBay can transfer funds either to the student or directly to the Consortium Institution. No funds will be available until enrollment at the host institution is verified and all funds are actually received by MassBay. The student may be responsible for all charges at the Consortium Institution since the financial aid will not be forthcoming until all of the consortium conditions have been met.

**Section I: To Be Completed by Student**

Student Name: \_\_\_\_\_ Student ID Number: \_\_\_\_\_

Telephone Number: \_\_\_\_/\_\_\_\_/\_\_\_\_/-\_\_\_\_/\_\_\_\_/\_\_\_\_-\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_ Date of Birth: \_\_\_\_\_

Intended Enrollment Period (indicate only one term per form): Fall 2022 Spring 2023 Summer 2023

Host Institution Name: \_\_\_\_\_

I understand that:

- That it's my responsibility to make payment arrangements to pay any tuition and fee charges at my host institution
- Any balance currently owed to MassBay Community College must be satisfied prior to any financial funds being released to my Consortium Institution.
- If there is a credit on my account after payment is made to the Consortium Institution, then it will be mailed to my home address that was provided to the Registrar.
- Failure to successfully complete any/all my courses will affect my financial aid package.

I have read, agreed and certify that I understand the requirement listed above.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please note: By using a typable format to sign your name electronically using this form, you are agreeing that your electronic signature is the legal equivalent of your manual signature on this form.**

**Please list the course(s) you will take at your host school. You must take credits that are transferable to MassBay and apply toward your degree requirements**

| Name of Course | Course Number | Credits | MassBay Equivalent |
|----------------|---------------|---------|--------------------|
|                |               |         |                    |
|                |               |         |                    |
|                |               |         |                    |

**Section II: To be completed by MassBay Advisor**

Is the above student a matriculated student at MassBay? Yes No

Please check the appropriate box and sign below

☐

I confirm that the student has been **approved** for enrollment in the course(s) listed in Section I; **will transfer** back to MassBay and is applicable to the student's degree requirements.

☐

I confirm that the student has been **denied** for enrollment in the course(s) listed in Section I, **will not** transfer back to MassBay and is not applicable to the student's degree requirements.

MassBay Advisor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Section III: To Be Completed by Host Institution:**

Intended Enrollment Period (mm/dd/yy): From \_\_\_\_\_ To \_\_\_\_\_ Total Credits \_\_\_\_\_

|   |    |
|---|----|
| Tuition & Fees                          | \$ |
| Room & Board                            | \$ |
| Travel Allowance                        | \$ |
| Books/Supplies                          | \$ |
| Personal Expense                        | \$ |
| <b>Total Cost for Enrollment Period</b> | \$ |

The Host Institution:

- Has accepted this student in a visiting status in an academic program that meets the Title IV student financial aid eligibility requirements.
- Agrees not to process or award any Federal Title IV aid for this student.
- Agrees to notify MassBay Community College if the student withdraws from the program or decreases enrollment before its conclusion.
- Agrees to notify MassBay Community College of student aid the student receives from non-Mass Bay Community College sources.
- The student is responsible for ensuring payment to the Host school.

Host Institution Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_

Title \_\_\_\_\_

Telephone Number \_\_\_\_/\_\_\_\_/\_\_\_\_/-\_\_\_\_/\_\_\_\_/\_\_\_\_-\_\_\_\_/\_\_\_\_/\_\_\_\_/\_\_\_\_